

Prior Transactions

Business and Consumer Services

<p>Coit Industries, Inc. The world's largest privately-held provider of homeowner services</p> <p>has acquired</p> <p>Eco Sense Guaranteed Pest Control, Inc. A pest control services company</p>	<p>Aggie Cal Yacht Center A West Coast-U.S. operator of marine service, sales, and slip rentals</p> <p>has been acquired by</p> <p>Yamaha U.S.A. A leading distributor of ATVs, motorcraft, and watercraft</p>	<p>Spectragraphics An outsource provider of electronic manufacturing services for high quality, low volume applications</p> <p>has acquired</p> <p>Total EMS, LLC A Midwestern U.S.-based outsource provider of electronic manufacturing services</p>	<p>Case Financial, Inc. The leading provider of California litigation financing</p> <p>has been acquired through a reverse merger by</p> <p>Asia Web Holdings, Inc. (NASDAQ: AWAI)</p>	<p>Computer People A UK based provider of information technology services</p> <p>has acquired</p> <p>W.D. Farlow A leading computer hardware and software service outsourcer</p>
<p>TSA Design, Inc. A designer of creative graphics and digital color</p> <hr/> <p>Financial advisory services</p>	<p>Curious Pictures Corporation, a subsidiary of INTELEFILM, Inc. A leading producer of animated/live action television commercials and original animated series</p> <p>has been acquired in a management led buyout</p> <p>Carl Marks & Associates A private equity group</p>	<p>Flair Inc. (Fazio Cleaners) A provider of cleaning services</p> <hr/> <p>Expansion and acquisition financing</p>	<p>The assets of Hooked, Inc. A San Francisco-Based Internet services provider</p> <p>have been acquired by</p> <p>Whole Earth Electronic Link, Inc. A large Internet service provider</p>	<p>Saunders Group A leading manufacturer, marketer, and distributor of photographic equipment</p> <p>has been acquired by</p> <p>Tiffen A leading photographic filter and accessories company</p>
<p>Canvas Specialty Inc. A West Coast manufacturer of tent and temporary structures</p> <p>has been acquired by</p> <p>ND Holdings, Inc. An entity formed by private investors</p>	<p>American Business Capital An asset-based lender</p> <p>has been acquired by</p> <p>Balmoral Capital Corp. An asset-based financing and factoring company</p>	<p>SMS Technologies, Inc. and Total Electronics, Inc. Leading contract electronic manufacturers and operating subsidiaries of Spectragraphics Corp.</p> <hr/> <p>Financial advisor to SMS Technologies and Total Electronics in arranging a revolving credit and term loan facility</p>	<p>The assets of Pride Entertainment A privately-held film library of feature films and documentaries</p> <p>have been acquired by</p> <p>Monogram Pictures, Inc. A distributor of films primarily to the Eastern European Market</p>	<p>Satriano & Hilton, Inc. A provider of tax, accounting, and consulting services</p> <p>has been acquired by</p> <p>Centerprise Advisors, Inc. A leading provider of tax, accounting, and consulting services</p>
<p>Continental Graphics A market leader in complex engineering information processing, data management, and document management solutions</p> <p>has been acquired by</p> <p>Consolidated Graphics A large printing conglomerate</p>	<p>LoDan West, Inc. A manufacturer of connection components for LAN, telecommunications, and medical equipment</p> <hr/> <p>Recapitalization sponsored by Jordan Industries and current owners</p>	<p>Jefferson Health Ambulance, a subsidiary of Main Line Health, Inc. A provider of ambulance services</p> <p>has been acquired by</p> <p>Hampshire Equity Partners A private equity group</p>		

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Integrated Process Technologies, Inc.
A leading outsource service provider for chain store facility repair and maintenance

has been invested in and recapitalized by

The Hartford Steam Boiler Inspection & Insurance Co.
The leading provider of insurance and inspection services

Chelsea Pictures,
a subsidiary of
iNTELEFILM, Inc.
A producer of television commercials

has been acquired in a management led buyout

Carl Marks & Associates
A private equity group

ETS
A full-service environmental consulting firm specializing in emission control, measurement, engineering, and consulting services

has been acquired by

A Private Equity Group

Modern Home Care
A provider of home healthcare services

has been acquired by

Beverly Enterprises
A large medical conglomerate

DCODE, Inc.,
a subsidiary of
iNTELEFILM, Inc.
A creative design and advertising company

has been acquired in a management led buyout

Carl Marks & Associates
A private equity group

Global Manufacturing
A contract manufacturer of customized customer solutions

has been acquired by

A Private Equity Group

Benjamin Metals
A leading provider of a full line of aluminum service centers

has been acquired by

Transtar Metals
A leading provider of high performance metals and related services to the aerospace industry

Complete Business Solutions, Inc.
(NASDAQ: CBSI)
A worldwide IT consultant and service provider

has acquired the net operating assets, licenses, trademarks, and assumed certain liabilities of

Automated Data Sciences, Inc.
A designer and developer of computer software

Automated Wheel Finishers
A manufacturer of proprietary aluminum wheel finishing systems

Expansion financing

HAI
A remanufacturer and parts depot of automatic testing equipment used in the semiconductor industry

Recapitalization sponsored by GE Capital

Alfred Publishing Co., Inc.
has sold
International Music Publications, Ltd.

to

Faber Music, Ltd.
A leading publication company

Silicon Recycling Services, Inc.
A leading global reprocessor of silicon

has been acquired by

Ersol Solar Energy AG
(FRA: ES6-FF)
A leading global manufacturer of silicon solar cells

First Chair Technologies, Inc.
A solution-based IT consulting company

Private placement of subordinated convertible debentures

U.S.E. Community Services Group, Inc.
A financial services company

has been acquired by

American National Bank and Trust Co.
A bank holding company