



Representative Transactions

Media and Entertainment

<p>Chelsea Pictures, a subsidiary of iNTELEFILM, Inc. A producer of television commercials</p> <p>has been acquired in a management led buyout</p> <p>Carl Marks & Associates A private equity group</p>	<p>The Computer Film Company Inc.</p>  <p>\$2,000,000.</p> <p>Capital Equipment Line Of Credit Facility</p>	<p>Alfred Publishing A leading publisher of educational music</p> <p>has acquired the assets of</p> <p>Warner Brothers Publications A worldwide leader in the music industry</p>	 <p>\$1,000,000</p> <p>Secured Credit Facility Line Extension</p>	<p>DCODE, Inc., a subsidiary of iNTELEFILM, Inc. A creative design and advertising company</p> <p>has been acquired in a management led buyout</p> <p>Carl Marks & Associates A private equity group</p>
<p>TSA Design, Inc. A designer of creative graphics and digital color</p> <hr/> <p>Financial advisory services</p>	<p>Alfred Publishing Co., Inc. has sold International Music Publications, Ltd.</p> <p>to</p> <p>Faber Music, Ltd. A leading publication company</p>	 <p>\$1,500,000</p> <p>Secured Revolving Credit Facility</p>	<p>Curious Pictures Corporation, a subsidiary of iNTELEFILM, Inc. A leading producer of animated/live action television commercials and original animated series</p> <p>has been acquired in a management led buyout</p> <p>Carl Marks & Associates A private equity group</p>	 <p>\$12,500,000</p> <p>Revolving Credit Facility Commitment</p>
<p>Imagination Fx, Inc.</p> <p>\$4,200,000</p> <p>Venture Financing</p>	<p>Global One Media, LLC</p> <p>\$6,200,000</p> <p>Venture Financing Credit Facilities</p>	<p>American Beach Volleyball League, Inc.</p> <p>has been acquired by</p> <p>ESPN</p> <p>A professional sports property</p>	<p>Women's Beach Volleyball League, Inc.</p> <p>has been acquired by</p> <p>ESPN</p> <p>A professional sports property</p>	