

Representative Transactions

Technology

Prologic Management Systems, Inc.



\$5,000,000

Private Placement



\$20,000,000

Senior Credit Facility

Trillium Digital Systems, Inc.
 A provider of communications software solutions for telephony, Intelligent Network, Internet, wireless, and broadband networks

has been acquired by

Intel Corporation
 The world leading manufacturer of semiconductors

Financial advisory services

Excelsus Technologies
 A designer and manufacturer of telecommunications equipment

has been acquired by

Technitrol
 An electronics component manufacturer



\$145,000,000

Acquisition Financing

Isera Group
 A premier software development company for large scale military logistical support

has been acquired by

Mankwitz Kurtz Investments
 A private equity group

Leonardo, Inc.
 A designer and provider of websites and Internet services

has been acquired by

Vario Group,
 a member of
Compute Intensive
 A leading Internet service provider

Vista Controls Corporation
 A leading supplier of ruggedized components and subsystems for flight and weapons control applications

has been acquired by

Curtiss-Wright Controls,
 a division of
Curtiss-Wright Corporation
 A leading aerospace and defense contractor

PDT Interactive, Inc.
 Formerly a subsidiary of Pioneer North America, Inc. and formerly named Pioneer Digital Technologies

has been acquired by

PDT Interactive, Inc.
 An acquisition vehicle formed by the senior management of PDT Interactive